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Mr. Roger E. Anderson Chairman of the Board of Directors Continental Illinois Corporation and Continental Illinois National Bank and Trust Company of Chicago 231 South La Salle Street Chicago, Illinois 60693

Dear Mr. Anderson:

On behalf of our senior managers in the Executive Development Seminar, I thank you for the fine program of 5 November arranged by Eugene Croisant. Our officers particularly appreciated that Messrs. Croisant and Roston encouraged participation as they discussed, with clarity and candor, your personnel policies and practices, and approaches to international data processing. We have a great deal to learn from private industry in both arrass therefore, I am grateful that your officers were willing to respond to the particular concerns of our managers. Please convey my thanks to those responsible for the fine luncheon that made further dialogue possible.

Sincerely,

/s/ William J. Casey

Hilliam J. Casey Director of Central Intelligence

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REMARKS